



Donation of Securities In Kind Transfer Form

DONOR INFORMATION

Name of Donor:

Mailing Address:

Phone:

Email:

BROKER INFORMATION

Delivering Institution Name:

DTC# and CUID Code:

Name of Broker:

Broker Phone / Email:

Account Name:

Account Number:

GIFTING SECURITIES DETAILS

Please transfer the following securities to the Clayoquot Biosphere Trust Society:

Name of Stock:

Quantity (# of Shares):

CUSIP#:

Name of Stock:

Quantity (# of Shares):

CUSIP#:

DONOR'S AUTHORIZATION

Signature of Donor:

Date:

CLAYOQUOT BIOSPHERE TRUST SOCIETY'S BROKER INFORMATION

Receiving Institution Information:

Institution Name: Aviso Correspondent Partners (the "custodian")

Account Name: Clayoquot Biosphere Trust Society (CBT) - Community Foundation Fund

Custodian Account Number/s: 535227A2 (CAD) and 535227B2 (USD) DTC#: 5083 UID Code: CRED

Name of Broker: Steve Maley

Broker Phone: 672-971-0297

Email: smaley@aviso.ca

IMPORTANT: TO INITIATE YOUR DONATION TRANSFER, PLEASE COMPLETE THIS FORM AND SEND TO YOUR BROKER. PLEASE ALSO ADVISE CLAYOQUOT BIOSPHERE TRUST SOCIETY WHEN THE TRANSFER IS INITIATED BY EMAILING michelle@clayoquotbiosphere.org. THIS WILL ENSURE OUR BROKER IS ALERTED AND WILL BE ABLE TO IDENTIFY THE SECURITIES IN A TIMELY MANNER.